

FRANKLIN PHONETIC SCHOOL - SUNNYSLOPE CAMPUS

9317 NORTH 2nd STREET PHONE 602-870-6674 PHOENIX, ARIZONA 85020 Email niknarf@franklinphonetic.net

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Franklin Phonetic School

Board Meeting Agenda

Monday June 23, 2025 @ 2:00 PM

<https://zoom.us/j/9529770968?pwd=MTE2S0VkNzd6L2tPMTF5VG5vL1ZSdz09>

Meeting ID: 952 977 0968

Passcode: 478016

Phone +17193594580

Meeting Location: Mr. Osuna's Office

9317 N. 2nd St. Phoenix Az 85020

Call to Order:

- Approval of prior board minutes from May 27th, 2025
- Approval of Sunnyslope June Financial Report

New Business:

- Approval of FY26 Proposed Budget

Old Business:

- Sunnyslope Campus Update

Set Next Meeting:

Meeting Adjourned:

Franklin Phonetic School Sunnyslope Board Meeting Minutes

Tuesday May 27, 2025

Meeting at 9317 North 2nd Street Phoenix, Arizona 85020

Call to order 12:00 pm

Members Present: Riccardo Osuna, Carey Young, Alison Alva, Audrey Wright, Neil Wright, Tom and Cindy Franklin.

Members Not Present

Approval of Prior Board meeting minutes Board meeting minutes from April 29, 2025 were accepted with a motion by Audrey Wright, Alison Alva seconded and motion passed unanimously by Riccardo Osuna, Carey Young, Alison Alva, Audrey Wright, Tom and Cindy Franklin.

Financial Reports This report reflects up to the 15th. We still have payroll for the 30th and we have received some of our grant payments. We are doing good and will be just fine going into June. Riccardo Osuna motioned to approve, Tom Franklin seconded motion passed unanimously by Riccardo Osuna, Carey Young, Alison Alva, Audrey Wright, Tom and Cindy Franklin.

New Business

Reaffirm Desire To Expand Grade 7-8: We have spoken about this in previous meetings, however too much time has passed, we have not moved forward and would like to revisit moving forward. We will need to do a soft opening with the charter board, starting with 7th grade the first year and then moving on with adding 8th grade the following year. This is intended for 2027-2028 School year. Carey Young moves to reaffirm the desire to expand to grade 7 and 8. , Tom Franklin seconded, motion passed unanimously by Riccardo Osuna, Carey Young, Alison Alva, Audrey Wright, Tom and Cindy Franklin.

Old Business

Sunnyslope Campus Update Our campus is getting a lot of improvements. We have the painting almost done and are looking into getting the windows replaced.

New Meeting Scheduled Monday June 23 at 2:00 pm

Meeting adjourned Tom Franklin motion to adjourn and seconded by Carey Young and the motion passed unanimously by Riccardo Osuna, Carey Young, Alison Alva, Audrey Wright, Tom and Cindy Franklin.

Franklin Phonetic Primary School, Inc.
SS - Income Statement 6-1-25 to 6-19-25

	Current Month
Revenues	
Extended After Care - SS	\$ 0.00
Cont/Donations Private	0.00
Miscellaneous Revenue	0.00
State Equalization Assistance	63,238.52
Prop 301 - 1011	2,392.77
Prop 301 - 1012	2,392.77
Prop 301 - 1013	1,196.39
Prop 202-Instructional Improve	0.00
Title I	0.00
Prop 123	0.00
Title II	0.00
SS - One Time State Aid Supple	0.00
SS - School Safety Expansion G	11,063.59
SS - SEI Budget Comprehensive	0.00
IDEA Basic	3,703.81
IDEA-Pre School	0.00
CNP-National School Lunch Prog	11,849.90
Extracurricular Activities Fee	<u>0.00</u>
Total Revenues	<u>95,837.75</u>
Cost of Sales	<u></u>
Total Cost of Sales	<u>0.00</u>
Gross Profit	<u>95,837.75</u>
Expenses	
Teachers - Certified	4,076.02
Benefits	7,127.95
Employee Insurance	0.00
Miscellaneous Purchased Servic	0.00
Continuing Education	0.00
Supplies	0.00

CONFIDENTIAL
ALL INFORMATION CONTAINED
HEREIN IS UNCLASSIFIED
DATE 10/10/00 BY 100-100000-100-100

100-100000-100-100

100-100000-100-100

Franklin Phonetic Primary School, Inc.
SS - Income Statement 6-1-25 to 6-19-25

	Current Month	
Curriculum Supplies	0.00	
Books, Periodicals, & Inst. Ai	0.00	
Dues & Fees	1,330.00	***Child Care License Fee
Miscellaneous Expense	0.00	
Miscellaneous Purchased Servic	0.00	
Travel & Conferences	0.00	
Other - Non-Certified	8,753.04	
Miscellaneous Purchased Servic	0.00	
Repair and Maintenance - Equip	0.00	
Furniture & Equipment Rental	440.66	***Copier Lease
Telephone & Postage	174.75	
Advertising	60.00	
Travel	0.00	
Miscellaneous Expense	0.00	
Financial Services	0.00	
Miscellaneous Purchased Servic	0.00	
Water/Sewer	419.56	
Cleaning & Disposal Services	2,453.06	
Security Services	264.69	
Repair and Maintenance - Build	220.00	
Repair and Maintenance - Equip	0.00	
Land and Building Rental	0.00	
Supplies	0.00	
Natural Gas/Propane	0.00	
Electricity	0.00	
Dues & Fees	0.00	
Repair and Maintenance - Equip	0.00	
Gasoline	0.00	
Teachers - Certified	0.00	
Teachers - Certified	0.00	
Teacher Aides	16,586.12	
Teachers - Certified	4,916.92	
Supplies	0.00	
Contracted Counselor/Therapist	0.00	
Teachers - Non-Certified	923.06	
Contracted Counselor/Therapist	0.00	
Miscellaneous Purchased Servic	0.00	

Franklin Phonetic Primary School, Inc.
SS - Income Statement 6-1-25 to 6-19-25

	Current Month
Contracted Counselor/Therapist	0.00
Teachers - Non-Certified	384.60
Supplies	0.00
Other Food	541.66 ***Café
Field Trips	<u>0.00</u>
Total Expenses	<u>48,672.09</u>
Net Income	<u>\$ 47,165.66</u>

Charter school Franklin Phonetic Primary School, Inc.
Charter name
d.b.a. (as applicable)

County Maricopa CTDS number 078263000

FY 2026

State of Arizona

Charter School Annual Budget

Proposed
Version

Charter website link of posted budget _____

By the Governing Board

We hereby certify that the budget for the school year 2026 was
Proposed 06/23/2025
Adopted _____
Revised _____
Date

1. Total budgeted revenues for fiscal year 2025 \$ 1,428,488

2. Estimated revenues by source for fiscal year 2026

Local	1000	\$	<u>51,040</u>
Intermediate	2000	\$	<u> </u>
State	3000	\$	<u>952,645</u>
Federal	4000	\$	<u>269,600</u>
TOTAL		\$	<u>1,273,285</u>

Charter school contact employee: Alison Alva
Telephone: 928-775-6747 Email: aalva@franklinphonetic.net

The FY 2026 budget file for the version described at left will be uploaded through the School Finance Budget System on ADE's website by 06/24/2025
Type the date as MM/DD/YYYY

_____ School official signature	_____ School official signature
<u>Dr. Cindy Franklin</u> School official (typed name)	<u>Thomas Franklin</u> School official (typed name)

Average teacher salary (A.R.S. §15-189.05)

☐ Check box if the school is new and will begin operations in FY 2026.

1. Average salary of all teachers employed in budget year 2026	\$	<u>54,002</u>
2. Average salary of all teachers employed in prior year 2025	\$	<u>54,002</u>
3. Increase in average teacher salary from the prior year 2025	\$	<u>0</u>
4. Percentage increase		<u>0.0%</u>

Comments on average salary calculation (optional):

Charter school	Franklin Phonetic Primary School, Inc.	County		Maricopa		CTDS number		078263000	
Expenses						Totals			
		Salaries 6100	Employee benefits 6200	Purchased services 6300, 6400, 6500	Supplies 6600	Other 6800	Prior year 2025	Budget year 2026	% Increase/ decrease
1000 Schoolwide Project and 1500-1999 Other Special Projects									
100 Regular education	1.	318,534	63,174		4,549		341,422	386,257	13.1%
1000 Instruction									
Support services									
2100 Students	2.	80,000	15,920				132,495	95,920	-27.6%
2200 Instruction	3.						0	0	
2300 General administration	4.						0	0	
2400 School administration	5.	82,440	6,512	18,266			87,431	107,218	22.6%
2500 Central services	6.			6,750			53,385	6,750	-87.4%
2600 Operation & maintenance of plant	7.	11,520	911	29,952	31,872		34,196	74,255	117.1%
2900 Other support services	8.						0	0	
3000 Operation of noninstructional services	9.	45,720	9,098	6,000	66,731		0	127,549	
4000 Facilities acquisition & construction	10.						0	0	
5000 Debt service	11.						0	0	
610 School-sponsored cocurricular activities	12.						0	0	
620 School-sponsored athletics	13.						0	0	
630, 700, 800, 900 Other programs	14.						0	0	
Subtotal (lines 1-14)	15.	538,214	95,615	60,968	103,152	0	648,929	797,949	23.0%
200 Special education									
1000 Instruction	16.	64,010	5,059	240			33,550	69,309	106.6%
Support services									
2100 Students	17.						35,513	0	-100.0%
2200 Instruction	18.						0	0	
2300 General administration	19.						0	0	
2400 School administration	20.						0	0	
2500 Central services	21.						0	0	
2600 Operation & maintenance of plant	22.						0	0	
2900 Other support services	23.						0	0	
3000 Operation of noninstructional services	24.						0	0	
4000 Facilities acquisition & construction	25.						0	0	
5000 Debt service	26.						0	0	
Subtotal (lines 16-26)	27.	64,010	5,059	240	0	0	69,063	69,309	0.4%
400 Pupil transportation	28.						0	0	
530 Dropout prevention programs	29.						0	0	
540 Joint career & technical ed. & vocational ed. center	30.						0	0	
550 K-3 Reading	31.						0	0	
Subtotal (lines 15 and 27-31)	32.	602,224	100,674	61,208	103,152	0	717,992	867,258	20.8%
1010 Classroom Site Project (from page 3, line 6)	33.	63,697	12,900	0	0		62,839	76,597	21.9%
1020 Instructional Improvement Project (from page 2, line 5)	34.						8,753	8,790	0.4%
1071 English Language Learner Project (from page 4, line 11)	35.	0	0	0	0	0	0	0	
1072 Compensatory Instruction Project (from page 4, line 22)	36.	0	0	0	0	0	0	0	
1100-1499 Federal and State projects (from page 2, line 32)	37.						211,966	269,600	27.2%
Total (lines 32-37)	38.	665,921	113,574	61,208	103,152	0	1,001,550	1,222,245	22.0%

Franklin Phonetic Primary School, Inc.

CTDS number 078263000

Special education programs by type

Program 200 prior year 2025	Program 200 budget year 2026
69,063	69,309
0	0
0	0
0	0
0	0
0	0
0	0
69,063	69,309

1. Total all disability classifications
2. Gifted education
3. ELL incremental costs
4. ELL compensatory instruction
5. Remedial education
6. Vocational and technical ed.
7. Career education
8. Total (lines 1-7)

9. Expenses budgeted for transporting students with disabilities (as defined in A.R.S. §15-761) unique to the IEP

Instructional Improvement Project

Indicate amounts budgeted in Project 1020 for the following:

Prior year 2025	Budget year 2026	
0	0	1.
0	0	2.
0	0	3.
8,753	8,790	4.
8,753	8,790	5.

1. Teacher compensation increases
2. Class size reduction
3. Dropout prevention programs
4. Instructional improvement programs
5. Total Instructional Improvement (lines 1-4)

Proposed ratios for special education

Teacher-pupil	1 to <u>2.0</u>
Staff-pupil	1 to <u>3.0</u>

Selected expenses by type
(Must be included on page 1)

Audit services	6,000
Classroom instruction	318,534

State equalization assistance budgeted for food service expenses

Enter the amount of State equalization assistance budgeted for food service, function 3100:

60,818

Debt service

Interest 6850

0
0

Redemption of principal

Capital acquisitions

1. 0181 Intangible assets
2. 0191 Land and land improvements
3. 0192 Site improvements
4. 0194 Buildings and building improvements
5. 0196 Equipment
6. 0198 Construction in progress
7. Total capital acquisitions (lines 1-6)

8. Total capital acquisitions, if any, budgeted on lines 1-6 above

Expenses		Salaries 6100	Employee benefits 6200	Purchased services 6300, 6400, 6500	Supplies 6600	Totals		% Increase/ decrease
						Prior year 2025	Budget year 2026	
Classroom Site Project 1010	1.	63,697	12,900			62,839	76,597	21.9%
1000 Instruction	2.					0	0	
2100 Support services—students	3.					0	0	
2200 Support services—instruction	4.					0	0	
2300 Support services—general administration	5.					0	0	
3300 Community services operations	6.	63,697	12,900	0	0	0	76,597	
Total Classroom Site Project (lines 1-5)								

Classroom Site Project 1010 budgeted property payments

Property disbursements
Interest 6850
Redemption of principal

0
0
0

Charter School Franklin Phonetic Primary School, Inc.County MaricopaCTDS number 078263000

Expenses	Number of personnel		Salaries 6100	Employee benefits 6200	Purchased services 6300, 6400, 6500	Supplies 6600	Other 6800	Totals		% Increase/ decrease
	Prior year	Budget year						Prior year 2025	Budget year 2026	
English Language Learner Project - 1071										
260 Special education—ELL incremental costs										
1000 Instruction	1.	0.00						0	0	1.
Support services										
2100 Students	2.	0.00						0	0	2.
2200 Instruction	3.	0.00						0	0	3.
2300 General administration	4.	0.00						0	0	4.
2400 School administration	5.	0.00						0	0	5.
2500 Central services	6.	0.00						0	0	6.
2600 Operation & maintenance of plant	7.	0.00						0	0	7.
2900 Other support services	8.	0.00						0	0	8.
Program 260 subtotal (lines 1-8)	9.	0.00	0.00	0	0	0	0	0	0	9.
430 Pupil Transportation—ELL incremental costs										
Support services										
2700 Student transportation	10.	0.00						0	0	10.
Total expenses (lines 9 and 10)	11.	0.00	0.00	0	0	0	0	0	0	11.

Expenses	Number of personnel		Salaries 6100	Employee benefits 6200	Purchased services 6300, 6400, 6500	Supplies 6600	Other 6800	Totals		% Increase/ decrease
	Prior year	Budget year						Prior year 2025	Budget year 2026	
Compensatory Instruction Project - 1072										
265 Special education—ELL compensatory instruction										
1000 Instruction	12.	0.00						0	0	12.
Support services										
2100 Students	13.	0.00						0	0	13.
2200 Instruction	14.	0.00						0	0	14.
2300 General administration	15.	0.00						0	0	15.
2400 School administration	16.	0.00						0	0	16.
2500 Central services	17.	0.00						0	0	17.
2600 Operation & maintenance of plant	18.	0.00						0	0	18.
2900 Other support services	19.	0.00						0	0	19.
Program 265 subtotal (lines 12-19)	20.	0.00	0.00	0	0	0	0	0	0	20.
435 Pupil transportation—ELL compensatory instruction										
Support services										
2700 Student transportation	21.	0.00						0	0	21.
Total expenses (lines 20 and 21)	22.	0.00	0.00	0	0	0	0	0	0	22.

FY 2026 Summary of charter school proposed budget

CTDS number 078263000

1000 Schoolwide Project	Totals		% Increase/decrease
	Prior year 2025	Budget year 2026	
100 Regular education			
1000 Instruction	341,422	386,257	13.1%
Support services			
2100 Students	132,495	95,920	-27.6%
2200 Instruction	0	0	
2300 General administration	0	0	
2400 School administration	87,431	107,218	22.6%
2500 Central services	53,385	6,750	-87.4%
2600 Operation & maintenance of plant	34,196	74,255	117.1%
2900 Other support services	0	0	
3000 Operation of noninstructional services	0	127,549	
4000 Facilities acquisition & construction	0	0	
5000 Debt service	0	0	
610 School-sponsored cocurricular activities	0	0	
620 School-sponsored athletics	0	0	
630, 700, 800, 900 Other programs	0	0	
Regular education subtotal	648,929	797,949	23.0%
200 Special education			
1000 Instruction	33,550	69,309	106.6%
Support services			
2100 Students	35,513	0	-100.0%
2200 Instruction	0	0	
2300 General administration	0	0	
2400 School administration	0	0	
2500 Central services	0	0	
2600 Operation & maintenance of plant	0	0	
2900 Other support services	0	0	
3000 Operation of noninstructional services	0	0	
4000 Facilities acquisition & construction	0	0	
5000 Debt service	0	0	
Special education subtotal	69,063	69,309	0.4%
400 Pupil transportation	0	0	
530 Dropout prevention programs	0	0	
540 Joint career & tech. ed. & voc. ed. center	0	0	
550 K-3 Reading	0	0	
Total	717,992	867,258	20.8%

The budget of Franklin Phonetic Primary School, Inc. for fiscal year 2026 was officially proposed by the Governing Board on 06/23/2025. The complete budget may be reviewed by contacting Alison Alva at 9287756747 or aalva@franklinphonetic.net.

Special education programs	Totals		% Increase/decrease
	Prior year 2025	Budget year 2026	
Total all disability classifications	69,063	69,309	0.4%
Gifted education	0	0	
ELL incremental costs	0	0	
ELL compensatory instruction	0	0	
Remedial education	0	0	
Vocational and technical ed.	0	0	
Career education	0	0	
Total	69,063	69,309	0.4%

Expenses by project			
	Totals		% Increase/decrease
	Prior year 2025	Budget year 2026	
Schoolwide	717,992	867,258	20.8%
Classroom Site Project	62,839	76,597	21.9%
Instructional Improvement	8,753	8,790	0.4%
English Language Learner	0	0	
ELL Compensatory Instruction	0	0	
Federal projects	75,225	166,600	121.5%
State projects	136,741	103,000	-24.7%
Capital acquisitions	0	0	
Total expenses	1,001,550	1,222,245	22.0%

Average teacher salary	
Average salary of all teachers employed in the budget year 2026	54,002
Average salary of all teachers employed in the prior year 2025	54,002
Increase in average teacher salary from the prior year 2025	0
Percentage increase	0.0%
Comments on average salary calculation (optional):	

This tab presents information on the amount and planned use of the Charter’s project balances to increase transparency and provide decision-makers, other stakeholders, and the public more complete financial information. Other than the FY 2024 ending project balance amounts, all amounts included on this tab are estimates.

Estimated FY 2025 project balances and planned uses in FY 2026 and thereafter

All Projects

1. FY 2024 final ending project balance
If the final ending project balance does not agree with the submitted FY 2024 AFR, revise the AFR and resubmit to ADE
2. FY 2025 activity, year-to-date and estimated through June 30
(a) FY 2025 revenues
(b) FY 2025 expenses, indirect costs, reversions, capital acquisitions, and redemption of principal
3. Estimated FY 2025 ending project balance
(a) With donor restrictions/Restricted
(b) Without donor restrictions/Unrestricted
(c) Total (must agree to line 3 above)
4. Estimated FY 2025 ending project balance and planned uses
(a) Deficit balance
(b) Planned to be spent in FY 2026
(c) Planned to be spent in FY 2026 to support operations of other school sites within the same charter management organization
(d) Maintained for spending after FY 2026
(e) Total project balance (should agree to amount on line 3)

123,979
1,033,614
1,092,773
64,820
9,320
55,500
64,820
0
0
64,820
0
64,820

5. Comments (optional)